**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 22 September 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN714”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 23 September 2021**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** ASN714

**Nominal Issued** R100,000,000.00

**Issue Price** 100%

**Coupon** 6.705% (3 Month JIBAR as at 23 Sept 2021 of 3.675% plus 303bps) from the issue date, but excl. 19 Aug 2023, and 9.5% per annum payable semi-annually on each 19 Feb and 19 Aug commencing 19 Aug 2023 end on Mat Date

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 August 2025

**Books Close Date** 9 February, 9 May, 9 August, 9 November

**Interest Payment Date(s)** 19 February, 19 May, 19 August, 19 November

**Last Day to Register** By 17:00 on8 February, 8 May, 8 August, 8 November

**Issue Date** 23 September 2021

**Date Convention** Modified Following

**Interest Commencement Date** 23 September 2021

**First Interest Payment Date** 19 November 2021

**ISIN No.** ZAG000180159

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN714%20PricingSupplement2309.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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